FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:

3235-0076

Expires:

May 31, 2005

Estimated average burden hours per response .....



Name of Offering ( check if this is an amendment and name has changed, and indicate change.) USA Peachtree Creek, DST Section 4(6) ULOE Rule 504 Rule 505 Filing Under (Check box(es) that apply): Type of Filing: New Filing ☐ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) USA Peachtree Creek, DST Telephone Number (Including Area Code) Address of Executive Offices (Number and Street, City, State, Zip Code) Five Financial Plaza, Suite 105, Napa, CA 94558 (800) 611-1160 **FINANCIA** Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business PECEIVE The acquisition, lease and sale of real property held by a Delaware Statutory Trust. Type of Business Organization other (please specify): corporation limited partnership, already formed business trust limited partnership, to be formed Month Year Actual or Estimated Date of Incorporation or Organization: 0 4 0 6 ☐ Estimated Actual Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada: FN for other foreign jurisdiction) DE GENERAL INSTRUCTIONS Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549 Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee. This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed. ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9



		A. BASIC IDENTIF	ICATION DATA		
2. Enter the information reques	sted for the following	g:			
Each promoter of the issu	ier, if the issuer has t	been organized within the	past five years;		
<ul> <li>Each beneficial owner ha issuer;</li> </ul>	iving the power to ve	ate or dispose, or direct the	e vote or disposition of, 10%	or more of a class	of equity securities of the
<ul> <li>Each executive officer ar</li> </ul>	nd director of corpor	ate issuers and of corporat	e general and managing parts	ners of partnership	issuers; and
<ul> <li>Each general and manag</li> </ul>	ing partner of partne	rship issuers.			
Check Box(es) that Apply:		Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if in	ndividual)				·
U.S. Advisor, LLC					
Business or Residence Address	(Number and Street	, City, State, Zip Code)			
Five Financial Plaza,	Suite 105, Napa	, CA 94558			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Business or Residence Address	(Number and Street	, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)	·			
Business or Residence Address	s (Number and Stree	t, City, State, Zip Code)			<u></u>
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	ss (Number and Stree	et, City, State, Zip Code)			
	•				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	f individual)				<u> </u>
, , , , , , , , , , , , , , , , , , , ,	,				
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)		<u> </u>	·····
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	f individual)		·		
•	•				
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)			

				_							Yes	No
1. Has th	e issuer so	ld, or does					investors in 2, if filing				. 🔲	$\boxtimes$
2 What	is the mini	mum inves			• • •						\$ 100.00	n∩*
Z. What	is the minn	mann mves	inchi ina	***************************************	epica non	uny many		•••••		******************	Yes	No
3. Does t	the offering	g permit joi	int ownersh	nip of a sin	gle unit?		·····	••••••		••••••		
comm offerio and/or	ission or s ng. If a per r with a sta	ation reque imilar remurson to be l te or states ns of such	ineration for isted is an , list the na	or solicitated associated me of the	ion of purc person or a broker or d	hasers in c agent of a l ealer. If m	onnection voroker or done than five	with sales of ealer regist re (5) perso	of securitie ered with t ons to be lis	s in the he SEC sted are		
	•	me first, if	•									
Triad Advisors, Inc More than 5 persons  Business or Residence Address (Number and Street, City, State, Zip Code)												
8 Pelham Road, Ste. 100, Greenville, SC 29615  Name of Associated Broker or Dealer												
Name of												
States in (Che		🔲 Ali	l States									
	[MN]	[HI] [MS]	[ID] [MO]									
[MT] [RI]	(OK) [WI]	[OR] [WY]	[PA] [PR]									
Full Nar												
Busines	s or Reside	nce Addre	-		t, City, Sta	te, Zip Coo	le)					···
		d Broker o					T. W.				·	
		k & Asso					·	- <del>/</del> :				
		erson Listed ates" or che									🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last n	ame first, i	f individua	1)	-							··
		ence Addre Vestshore					de)					
Name of Associated Broker or Dealer GunnAllen Financial, Inc.												
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												Il States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]		[DE]	[DC]	( <b>E</b>	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]

1. Has the	issuer sole	d, or does t					investors in				Yes	No ⊠
2. What is	s the minin	num invest	ment that v	vill be acc	epted from	any indiv	idual?				. \$ 100,00	0*
3. Does th	ne offering	permit joir	nt ownersh	ip of a sin	gle unit?			•••••			Yes	No □
4. Enter the comming offering and/or	he informa ssion or sing. If a pers with a stat	tion reques milar remu son to be li e or states,	sted for each meration for isted is an a list the name	th person verson versolicitations of the terminal termina	who has be on of purcl person or a proker or d	en or will hasers in careent of a healer. If me	be paid or gonnection voroker or do oroker or do ore than five formation f	given, direct with sales contains ealer register (e (5) perso	etly or indi- of securities ered with to ons to be lis	rectly, any s in the he SEC sted are		
Full Name Hanse												
Business or Residence Address (Number and Street, City, State, Zip Code)												
5824 Coldwater Drive, Castro Valley, CA 94552  Name of Associated Broker or Dealer												
Broo												
States in '(Chec		🔲 All	States									
[AL] [IL] [MT] [RI]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]									
Full Nam												
			ss (Number n Ave., St		-	-	•					
Name of	Associate	d Broker o								<u> </u>		<del></del>
	gan Peab		Has Solic	tod or Inte	anda to Coli	ait Duasha				<del></del>		
										***************************************	🔲 Ali	States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
	ne (Last na nz, Kim	ame first, i	f individua	)				-				
Business	s or Reside		ess (Numbe		et, City, Sta	ite, Zip Co	de)					
541 Burlwood, Templeton, CA 93465  Name of Associated Broker or Dealer											<del></del>	
Financial West Group  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												
States ir (Che	Which Peck "All St	erson Liste ates" or ch	d Has Solid eck individ	cited or Int lual States	ends to Sol	licit Purcha	sers				🔲 A1	l States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[KY] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

1. Has th	ne issuer so	ld, or does			· ·		investors in 2, if filing		_		Yes	No ⊠
2. What	is the mini	mum inves	tment that	will be ac	cepted from	any indiv	ridual?			••••••	\$ 100,00	00*
3. Does	the offerin	g permit jo	int ownersl	nip of a sir	ngle unit?	•••••			***************************************		Yes . ⊠	No
comn offeri and/o	the inform nission or s ing. If a pe or with a sta stated perso	imilar rem rson to be ite or states	uneration for listed is and i, list the na	or solicitat associated ime of the	ion of purc person or broker or d	hasers in c agent of a lealer. If m	onnection broker or done than five	with sales of ealer regist we (5) perso	of securities ered with tons to be lis	s in the he SEC sted are		
	ne (Last na		individual)	)								
More than 5 persons  Business or Residence Address (Number and Street, City, State, Zip Code) 647 Glenover Drive, Alpharetta, GA 30004  Name of Associated Broker or Dealer												
	f Associate ma Financ		r Dealer							· ·		
States in (Che		🗀 All	States									
[AL] [IL] [MT] [RI]	[MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]									
Full Na	[441]	[44.1]										
	zgerald, K		01. 1	1.0	. 0': 0:	4. 7i. C	1 \					
	ss or Reside e Financia		-		-	te, Zip Coo	ie)					
	of Associate S. Select S		r Dealer									
	n Which Pe eck "All St									••••••	🔲 Al	l States
[AL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[X] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
Full Na	ame (Last n	ame first, i										
	ess or Resid		•				•					
Name of Associated Broker or Dealer WFP Securities												
States	in Which P	erson Liste						<del></del>		***************************************		
(Cl [AL]	neck "All S [AK]	tates" or ch [AZ]	eck individ	lual States	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	🔲 Al [HI]	I States [ID]
[KL] [IL] [MT] [RI]	[IN] [NE] [SC]	[IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [ND] [WA]	[MI] [OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]
	_	717	-		·	<u>-</u>			-			<u> </u>

	· · · · · · · · · · · · · · · · · · ·										Yes	No		
1. Has th	ne issuer so	ld, or does	the issuer	intend to s	ell, to non-	accredited	investors in	n this offer	ing?	********		$\boxtimes$		
			An	swer also	in Appendi	x, Column	2, if filing	under ULG	DE.					
2. What	is the mini	mum inves	tment that	will be acc	cepted from	any indiv	idual?	•••••	•••••	•••••	\$ 100,00	0*		
3. Does	the offering	g permit jo	int owners	nip of a sir	ngle unit?						Yes 🖂	No □		
comn offeri and/o	the inform nission or s ng. If a pe or with a sta niated perso	imilar rem rson to be ite or states	uneration for listed is an is, list the na	or solicitat associated ime of the	ion of purc person or a broker or d	hasers in c agent of a l lealer. If m	onnection or de broker or de ore than five	with sales of ealer regist re (5) perso	of securities ered with tons to be lis	s in the he SEC sted are				
	ne (Last na es, Don	me first, if	individual	)										
	s or Resider	nce Addres	s (Number	and Street	t, City, Stat	e, Zip Cod	e)							
	9 Highwa					•								
	f Associate													
Oko	boji Fina	ncial Serv	ices, Inc.											
	Okoboji Financial Services, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
[AL]	(Check "All States" or check individual States)  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]													
[IL]	[IN]		[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS] [OR]	[MO] [PA]		
[MT] [RI]	[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK]													
	[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]  Full Name (Last name first, if individual)  Flater, Gary													
Busines	s or Reside		-		t, City, Sta	te, Zip Cod	le)							
Name o	f Associate	ed Broker o	or Dealer	0 50120			<del></del>							
	CL Financ			<del></del>										
	n Which Pe eck "All St								•••••	·····	🔲 Al	l States		
[AL]	[AK]	[AZ]	[AR]		[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		
Full Na	ame (Last n	ame first, i			[0.]			[,,,,	[]	[,,,]	[1			
	urphy, Mic	•	Oll		- Ci- C-	4. 7!- Ca	1-1							
	ss or Resid 120 Torre					ite, Zip Coo	ue)							
	of Associat													
	Salle Stre					· · · · · · · · · · · · · · · · · · ·	···							
	in Which P neck "All S							•••••	••••••		🔲 Al	l States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]		[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[HO]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

				<del></del>							Yes	No		
1. Has th	ne issuer sol	ld, or does	the issuer i	ntend to s	ell, to non-	accredited	investors in	n this offer	ing?			Ø		
			An	swer also	in Appendi	x, Column	2, if filing	under UL	DE.					
2. What	is the mini	mum inves	tment that	will be acc	cepted from	any indiv	idual?	••••••		••••••	. <u>\$ 100,00</u>	0*		
3. Does	the offering	g permit joi	int owners!	nip of a sir	igle unit?		·····	••••			Yes . ⊠	No □		
comn offeri and/o	the information or significant or significant or state of the state of	imilar remo rson to be l te or states	ineration for isted is an , list the na	or solicitat associated me of the	ion of purc person or a broker or d	hasers in c agent of a l lealer. If m	onnection or broker or do ore than five	with sales of ealer regist ve (5) perso	of securitie ered with t ons to be lis	s in the he SEC sted are				
	ne (Last na: ver, Larry	me first, if	individual)	)										
Busines	s or Resider		-			-	e)				-			
	f Associated													
	L Financia Which Per	<u>+</u> -		ited or Inte	ends to Soli	cit Purchas	sers	<del></del>						
	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
[AL]	[AL] [AK] [AZ] [AR] [O] [CT] [DE] [DC] [FL] [GA]													
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[КҮ] ГИЛ	[LA] [NM]	•	• •			[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI]	[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]													
	me (Last na tman, Johi		individual	)										
	ss or Reside 33 West M		•			-	ie)							
Name o	of Associate	ed Broker o	r Dealer		····									
	in Which Pe leck "All St										🔲 Al	l States		
[AL]	[AK]	[AZ]	[AR]		[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
(IL) (MT)	[IN] [NE]	[IA] [NV]	[KS] [NH]	[КҮ] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
	ame (Last n		f individua	l)										
	ess or Resid 1 Anza Bl		-		-	ate, Zip Co	de)							
Ве	of Associatenthel Fisher	r & Co.												
	in Which P heck "All S							••••••			🔲 Al	l States		
[AL]	[AK]	[AZ]	[AR]		[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	 [HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		
[141]		[35]	[111]	[1,1,1	[0.1]	[,,]	[ ' ' ' ' '	[,,,,,]	[""]	[,,,]	[""]			

Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?															
2. What is the minimum investment that will be accepted from any individual?  1. Does the offering permit joint ownership of a single unit?  2. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar renumeration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, is the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual)  Pappas, Lestie and Onopchenko, Sheryl  Business or Residence Address (Number and Street, City, State, Zip Code) 2.35 Montgomery Street, Suite 942, San Francisco, CA 94104  Name of Associated Broker or Dealer  Regent Capital Group, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check *All States' or check individual) States).  [AL] [AK] [AZ] [AR] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [IN] [IN] [IN] [IN] [IN] [IN] [IN] [I	1. Has th	e issuer sol	d, or does	the issuer i	ntend to s	ell, to non-	accredited	investors in	n this offeri	ng?					
3. Does the offering permit joint ownership of a single unit?  4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, its the name of the broker or dealer. If more than five (S) persons to be listed are associated person so fosuch a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual) Pappas, Lestle and Onopychenko, Shery!  Business or Residence Address (Number and Street, City, State, Zip Code) 235 Montgomery Street, Suite 942, San Francisco, CA 94104  Name of Associated Broker or Dealer Regent Capital Group, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Cheek "All States" or check individual States)  [AL] [AK] [AZ] [AR] [W] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]  [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]  [MT] [NE] [NV] [MH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]  Barkume, Thomas  Business or Residence Address (Number and Street, City, State, Zip Code) 965 S. Main Street, Suite 201, Cedar City, UT 84721  Name of Associated Broker or Dealer  Geneos Wealth Management, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Cheek "All States" or check individual)  Barkume, Thomas  Business or Residence Address (Number and Street, City, State, Zip Code) 965 S. Main Street, Suite 201, Cedar City, UT 84721  Business or Residence Address (Number and Street, City, State, Zip Code) 965 S. Main Street, Suite 201, Cedar City, UT 84721  Business or Residence Address (Number and Street, City, State, Zip Code) 26 W. Broad Street, Suite 201, Cedar City, UT 84721  Business or Residence Address (Number and Street, City, State, Zip Code) 26 W.				An	swer also	in Appendi	x, Column	2, if filing	under ULC	DE.					
3. Does the offering permit joint ownership of a single unit?	2. What	is the mini	num inves	tment that	will be acc	cepted from	any indiv	idual?	••••••			\$ 100,00	0*		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer rigitered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated person of such a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual) Pappas, Leslie and Onopchenko, Shery!  Business or Residence Address (Number and Street, City, State, Zip Code) 235 Montgomery Street, Suite 942, San Prancisco, CA 94104  Name of Associated Broker or Dealer Regent Capital Group, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												Yes	No		
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person on agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, lift more than five (5) persons to be listed are associated persons of such a broker or dealer, lift more than five (5) persons to be listed are associated persons of such a broker or dealer, lift more than five (5) persons to be listed are associated persons of such a broker or dealer only.  Full Name (Last name first, if individual)  Pappas, Lestie and Onopchenko, Shery!  Business or Residence Address (Number and Street, City, State, Zip Code) 235 Montgomery Street, Suite 942, San Francisco, CA 94104  Name of Associated Broker or Dealer  Regent Capital Group, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	3. Does	the offering	g permit jo	int ownersh	nip of a sin	igle unit?		***************************************	••••••	••••••••		$\boxtimes$			
Pappas, Leslie and Onopchenko, Sheryl	comm offerin and/or	nission or si ng. If a per r with a sta	imilar remi rson to be l te or states	ineration for isted is an , list the na	or solicitat associated me of the	ion of purc person or : broker or d	hasers in c agent of a l lealer. If m	onnection or done than five or	with sales of ealer regist ve (5) perso	of securities ered with t ons to be lis	s in the he SEC sted are				
Business or Residence Address (Number and Street, City, State, Zip Code)   235 Montgomery Street, Suite 942, San Francisco, CA 94104															
Name of Associated Broker or Dealer Regent Capital Group, Inc.   States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or Check individual States)				·	<u>-</u>	t, City, Stat	e, Zip Cod	(e)		,		<del></del>			
Regent Capital Group, Inc.			<del></del>	<del></del>	2, San Fr	ancisco, C	CA 94104	<del></del>		······································					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)															
AL]	Regent Capital Group, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers														
III.   IIN   IIA   IKS   IKY   ILA   IME   IMD   IMA   IMI   IMN   IMS   IMO   IMT   INE   INV   INH   INJ   INM   INT   INC   IND   IMA   IMT   IMN   IMS   IMO   IMT   INT   INT   INT   INT   INT   INT   INT   INT   INT   IMA   IMT   IMA   IMA	,	(Check "All States" or check individual States)													
Full Name (Last name first, if individual)   Barkume, Thomas		1 1													
Barkume, Thomas							• •								
Business or Residence Address (Number and Street, City, State, Zip Code) 965 S. Main Street, Suite 201, Cedar City, UT 84721  Name of Associated Broker or Dealer Geneos Wealth Management, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		[WI]	[WY]	[PR]											
Name of Associated Broker or Dealer   Geneos Wealth Management, Inc.				individual	) 					···					
Name of Associated Broker or Dealer Geneos Wealth Management, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)							-	ie)							
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)					·										
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [M] [VT] [VA] [WA] [WV] [WI] [WY] [PR]   Full Name (Last name first, if individual)  McDermott, Dean  Business or Residence Address (Number and Street, City, State, Zip Code)  26 W. Broad Street, P.O. Box 1889, Bethlehem, PA 18016  Name of Associated Broker or Dealer  Steven L. Falk & Associates, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States) All States  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [MT]	States in	n Which Pe	rson Liste	Has Solic	ited or Int								1 States		
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [VT] [VA] [WA] [WV] [WI] [WY] [PR] [VT] [VA] [WA] [WV] [WI] [WY] [VT] [VA] [WA] [WV] [WV] [VT] [VA] [WA] [WV] [WV] [VT] [VT] [VA] [WA] [WV] [WV] [VT] [VT] [VA] [WA] [WV] [WV] [VT] [VT] [VA] [VT] [VT] [VT] [VT] [VT] [VT] [VT] [VT	•									(FI)	[GA]				
[RI] [SC] [SD] [TN] [TX] [VT] [VA] [WA] [WV] [WI] [WY] [PR]  Full Name (Last name first, if individual) McDermott, Dean  Business or Residence Address (Number and Street, City, State, Zip Code) 26 W. Broad Street, P.O. Box 1889, Bethlehem, PA 18016  Name of Associated Broker or Dealer Steven L. Falk & Associates, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)			· ·	-				- •							
Full Name (Last name first, if individual)  McDermott, Dean  Business or Residence Address (Number and Street, City, State, Zip Code)  26 W. Broad Street, P.O. Box 1889, Bethlehem, PA 18016  Name of Associated Broker or Dealer  Steven L. Falk & Associates, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)											• -				
McDermott, Dean  Business or Residence Address (Number and Street, City, State, Zip Code) 26 W. Broad Street, P.O. Box 1889, Bethlehem, PA 18016  Name of Associated Broker or Dealer Steven L. Falk & Associates, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)							[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Business or Residence Address (Number and Street, City, State, Zip Code)  26 W. Broad Street, P.O. Box 1889, Bethlehem, PA 18016  Name of Associated Broker or Dealer  Steven L. Falk & Associates, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)		•		f individua	l)										
Name of Associated Broker or Dealer  Steven L. Falk & Associates, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)	Busine	ss or Resid	ence Addre	•				de)					<del></del>		
Steven L. Falk & Associates, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)				···	889, Beth	lehem, PA	18016				<del></del>				
(Check "All States" or check individual States)       All States         [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]         [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]         [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR]					c.										
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR]												[] Al	l States		
[IL]       [IN]       [IA]       [KS]       [KY]       [LA]       [ME]       [MD]       [MA]       [MI]       [MN]       [MO]         [MT]       [NE]       [NV]       [NH]       [NV]       [NV]       [ND]       [OH]       [OK]       [OR]															
						_					- •		-		
[KI] [SC] [SU] [IN] [IX] [UI] [VI] [VI] [WA] [WV] [WI] [WY] [PR]	-					I T				- •					
		[30]	[ממ]	[IN]	[1X]	[01]	[[VI]	[VA]	[WA]	[wv]	[W]	[WY]	[PK]		

						···								
											Yes	No		
1. Has th	ne issuer so	ld, or does									. 🔲	$\boxtimes$		
					in Appendi		_							
2. What	is the mini	mum inves	tment that	will be acc	cepted from	n any indiv	idual?		•••••	••••••••	. <u>\$ 100,00</u>	00*		
											Yes	No		
3. Does	the offering	g permit jo	int ownersh	nip of a sir	ngle unit?	•••••			•••••	•••••••	. 🛛			
commoffer offer and/o	the information or significant of the information o	imilar remi rson to be i te or states	uneration for listed is and i, list the na	or solicitat associated me of the	ion of purc person or a broker or d	hasers in c agent of a l lealer. If m	onnection to broker or do ore than fiv	with sales of ealer regist ve (5) perso	of securitie ered with tons to be list	s in the the SEC sted are				
	ne (Last na rop, Mark	me first, if	individual)	1										
	s or Resider	nce Addres	s (Number	and Stree	t, City, Stat	te, Zip Cod	le)							
	9 Shenand					<u> </u>								
	f Associated													
	estors Cap	<u></u> -			1 . 0 !!									
										•••••	🔲 Al	States		
[AL]	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA]													
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	(NC)	[ND]	[OH]	[OK]	[OR] [WY]	[PA] [PR]		
[RI]	[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]													
	ime (Last na omas, Troj		findividual	)										
	ss or Reside		ss (Number	and Stree	t, City, Sta	te, Zip Coo	de)			<del></del>				
	70 Bristol													
	of Associate													
	rect Capita in Which Pe			ited or Int	ends to Sol	icit Purcha	sers	<del></del>		<del></del>				
									••••		🔲 Al	l States		
[AL]	[AK]	[AZ]	[AR]	(CA)	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [XT]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		
Full N	ame (Last n	ame first, i	f individua											
	eishaar, M ess or Resid				et City Sta	te Zin Co	de)				<u>.</u>			
	4 North 13					-	<b></b>							
	of Associat													
States	in Which P	erson Liste	d Has Soli								🔲 Al	1 States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	(KS)	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

1. Has th	e issuer so	ld, or does					investors ir 2, if filing		-		Yes	No ⊠		
2. What	is the mini	mum inves	tment that	will be acc	epted from	any indiv	idual?				\$ 100,00	00*		
3. Does	the offering	g permit joi	int ownersh	ip of a sin	gle unit?	************			***********	••••••	Yes 🖂	No		
comn offeri and/o	nission or s ng. If a per r with a sta	imilar remo rson to be l te or states	sted for each ineration for isted is an a , list the na a broker or	or solicitat associated me of the	on of purch person or a broker or d	hasers in c agent of a b ealer. If m	onnection voroker or de ore than five	with sales of ealer registre (5) perso	of securities ered with t ons to be lis	s in the he SEC sted are				
	ne (Last na son, Gary	me first, if	individual)											
			s (Number			e, Zip Cod	e)							
	5 Balboa I f Associated		6, Encino	, CA 913	16	····						····		
	ional Plan													
		🔲 Al	States											
[AL]														
[IL]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN]	[MS]	[MO]		
[MT] [RI]	[OK] [WI]	[OR] [WY]	[PA] [PR]											
Full Na														
	e, David a		ss (Number	and Stree	t, City, Sta	te, Zip Coo	ie)				<del>-</del>			
171	5 North V	Vestshore	Blvd., Ste	. 753, Ta	mpa, FL 3	3607								
	f Associate nnAllen F													
			d Has Solic eck individ								🔲 Al	l States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN] [OK]	[MS]	[MO]		
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[[X]] [NJ]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[WI]	[OR] [WY]	[PA] [PR]		
Full Na		ame first, i	f individua						-					
			ess (Numbe	r and Stree	et, City, Sta	ite, Zip Co	de)							
			eeley, CO	80631					<del></del>		· · · · · · · · · · · · · · · · · · ·			
	of Associat pwest Sec													
	<u> </u>		d Has Soli	cited or Int	ends to Sol	licit Purcha	isers							
(Cl	neck "All S	tates" or ch	eck individ					•••••••••	••••••		🔲 Al	I States		
(AL)	[AK]	[AZ]	[AR]	[CA]	[ <b>©</b> 0]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL] [MT]	[IN] [NE]	[lA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[M1] [OH]	[MN] {OK]	[MS] [OR]	[MO] [PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
							. ,							

1 11. 4		اد	4h.a.:	1	all += ===	المعالم	Invester:	shic	ing		Yes	No		
i. Has th	ie issuer so	ia, or aces			en, to non- in Appendi				-			$\boxtimes$		
2. What	is the mini	mum inves	tment that	will be acc	epted from	any indiv	idual?		••••••	•••••	\$ 100,00	0*		
											Yes	No		
3. Does	the offering	g permit jo	int ownersl	nip of a sin	igle unit?	•••••			•••••••••		. 🛛			
comn offeri and/o	the informatission or song. If a per or with a stated personal	imilar remi rson to be l ite or states	uneration for listed is an i, list the na	or solicitat associated me of the	ion of purc person or a broker or d	hasers in c agent of a l lealer. If m	onnection on dependence on the contraction of the c	with sales of ealer regist ve (5) perso	of securities ered with tons to be lis	s in the he SEC sted are				
	ne (Last na	me first, if	individual)	)										
	er, Ty s or Resider	nce Addres	s (Number	and Street	t, City, Stat	e, Zip Cod	e)	<del></del>			<del></del>	··		
Business or Residence Address (Number and Street, City, State, Zip Code) 1223 E. Jackson Avenue #301, Oxford, MS 38655  Name of Associated Broker or Dealer														
Name of Associated Broker or Dealer Calton & Associates, Inc.														
States in	[] All	States												
[AL]	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
[IL]	[MN]	[HI] [ <b>MS</b> ]	[ID] [MO]											
[MT] [RI]	[OK] [WI]	[OR] [WY]	[PA] [PR]											
	[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI]  Full Name (Last name first, if individual)													
	ryer, Alar													
	s or Reside 221 Calle		-		-	•	de)							
	f Associate		r Dealer								-			
	npire Secu n Which Pe		d Has Solio	ited or Inte	ends to Sol	icit Purcha	cerc		· · · <u> · · · · · · · · · · · · · · ·</u>			<del></del>		
											🔲 AI	l States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL] [MT]	[IN] [NE]	[IA] [NV]	(KS) (NH)	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
	nme (Last n		f individua	1)										
Busine	ss or Resid 80 Satellit	ence Addre	•		•		de)							
	of Associat			,	, 011 500		· · · · · · · · · · · · · · · · · · ·							
	&R Block													
	in Which P neck "All S										🗆 Al	l States		
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M]	[MN]	[MS]	[MO]		
[MT] [RI]	[NE] [ <b>SG</b> ]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[YY] [VT]	[NC] [VA]	[ND] [WA]	[ОН] [WV]	[OK]	[OR] [WY]	[PA] [PR]		

1. Has th	ne issuer so	ld, or does					investors in		-		Yes	No
2. What	is the mini	mum inves	tment that	will be acc	epted from	any indiv	idual?				\$ 100,00	00*
3 Does	the offering	a nermit ioi	nt ownersh	nin of a sin	ale unit?					•••••	Yes ⊠	No □
4. Enter commofferi	the inform nission or s ng. If a pe or with a sta	ation reque imilar remurson to be late or states ns of such a	ested for eau ineration for isted is an isted is an	ch person or solicitat associated me of the	who has be ion of purc person or a broker or d	en or will hasers in c agent of a l	be paid or gonnection voroker or depote than five	given, direct with sales contains ealer regist re (5) perso	etly or indicated of securities ered with too his to be list	rectly, any s in the he SEC sted are	2	u
Full Nar		me first, if										
Business	s or Reside	nce Addres	•				e)		***************************************			
165 Middlesex Turnpike, Ste. 104, Bedford, MA 01730  Name of Associated Broker or Dealer Investors Capital												
States in (Che		🗌 All	States									
[AL] [IL] [MT] [RI]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]									
Full Na												
Busines	s or Reside	ence Addres			-	-	le)					
Name o		d Broker o			,	<u>· · · · · · · · · · · · · · · · · · · </u>						-
States i	n Which Po	erson Listed								••••		l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(IL) [MT]	(IN) [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[RI]	(SØ)	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	[WI]	[WY]	[PR]
	ame (Last n iyan, Norr	ame first, i nan	f individua	1)								
		ence Addre	•			ate, Zip Co	de)					
	of Associat	ed Broker on nancial	or Dealer								-	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	(GA)	[HI]	[ID]
[IL] [MT] [RI]	[IN] [NE] [SC]	[IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [ND] [WA]	[MI] [OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]
	-	_	-	_					- <b>-</b>			

1 Has th	e issuer sol	d. or does	the issuer i	ntend to se	ell, to non-	accredited	investors ir	this offeri	ing?	••••••	Yes	No ⊠		
1. 1145 111	C 10020, 00.	<b>u</b> , or <b>u</b> oos						under ULO						
2. What	is the minir	num inves	tment that	will be acc	epted from	any indivi	idual?				\$ 100,00	0*		
						-					Yes	No		
3. Does	the offering	g permit joi	nt ownersh	ip of a sin	gle unit?	.,	• • • • • • • • • • • • • • • • • • • •	•••••	•••••	••••••	$\boxtimes$			
comm offerii and/or	the informatission or sing. If a per with a stated person	milar remu son to be l te or states	neration for isted is an a list the na	or solicitati associated me of the l	ion of purc person or a broker or d	hasers in c agent of a t ealer. If m	onnection v proker or de ore than fiv	with sales o ealer regist re (5) perso	of securities ered with t ons to be lis	s in the he SEC sted are				
Full Name (Last name first, if individual)  Dickman, James  Purinces or Positions Address (Number and Street, City, State, Zin Code)														
Business or Residence Address (Number and Street, City, State, Zip Code) 1759 Worth Park, Charlottesville, VA 22911														
1759 Worth Park, Charlottesville, VA 22911  Name of Associated Broker or Dealer														
	Name of Associated Broker or Dealer  H&R Block													
States in (Che	🔲 All	States												
[AL]	[GA]	[HI]	[ID]											
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI]	[wi]	[WY]	[PR]											
Full Nar Eut														
	s or Reside Park Cen				-	-		ity, MO 6	4112					
Name o	f Associate R Block					· · · · · · · · ·								
States in	n Which Pe							<del></del>				<del></del>		
												l States		
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[CO] [LA]	[CT] [ME]	[DE] [MD]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID] [ <b>X</b> 0]		
[MT]	[NE]	[NV]	[NH]	נאז]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
M	me (Last n Crae, Gle	nn			<del></del>				····					
	ss or Resid e Financi				-	ate, Zip Co	de)							
Name of Associated Broker or Dealer US Select Securities														
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												1 States		
[AL]	[AK]	[AZ]	[AR]	[ÇA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	(NM) [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]		

 $<sup>$3.11\ \</sup>mbox{of}\ 9$$  \* A smaller amount may be accepted by the company, in its sole discretion.

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?													
Answer also in Appendix, Column 2, if filling under ULOE.  2. What is the minimum investment that will be accepted from any individual?												Yes	No
2. What is the minimum investment that will be accepted from any individual?  2. Eater the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, its the name of the broker or dealer. If more than tive (5) persons to be listed are associated persons of such a broker or dealer, wou may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual)  Callagy, Kevin  Business or Residence Address (Number and Street, City, State, Zip Code)  1211 North Westshore Blvd., Suite 753, Tampa, FL 33607  Name of Associated Broker or Dealer  GunnAllen Financial, Inc.  Situes in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [ED] [GA] [HI] [MN] [MS] [MO] [MT] [NN] [NN] [NN] [NN] [NN] [NN] [NN] [N	1. Has the	e issuer sol	d, or does	the issuer i	ntend to se	ell, to non-	accredited	investors i	n this offeri	ng?	•••••••		$\boxtimes$
3. Does the offering permit joint ownership of a single unit?				An	swer also i	n Appendi	x, Column	2, if filing	under ULC	DE.			
3. Does the offering permit joint ownership of a single unit?	2. What i	is the minit	num inves	tment that	will be acc	epted from	any indiv	idual?		•••••		\$ 100,00	0*
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual) Callagy, Kevin  Business or Residence Address (Number and Street, City, State, Zip Code)  1211 North Westshore Blvd., Suite 753, Tampa, FL 33607  Name of Associated Broker or Dealer  GunnAllen Financial, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States).  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [EL] [GA] [H] [ID] [ID] [ID] [ID] [ID] [ID] [ID] [ID												Yes	No
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.  Full Name (Last name first, if individual) Callagy, Kevin  Business or Residence Address (Number and Street, City, State, Zip Code) 1211 North Westshore Blvd., Suite 753, Tampa, FL 33607  Name of Associated Broker or Dealer GunnAllen Financial, Inc.  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	3. Does t	he offering	g permit joi	nt ownersh	nip of a sin	gle unit?	•••••			•••••	• • • • • • • • • • • • • • • • • • • •	$\boxtimes$	
Business or Residence Address (Number and Street, City, State, Zip Code)   1211 North Westshore Blvd., Suite 753, Tampa, FL 33607	comm offerir and/or	ission or sing. If a per with a sta	imilar remu rson to be I te or states	ineration for isted is an a list the na	or solicitati associated me of the l	ion of purc person or : broker or d	hasers in c agent of a l lealer. If m	onnection proker or d ore than fiv	with sales of ealer regist /e (5) perso	of securitie ered with t ons to be lis	s in the he SEC sted are		
Business or Residence Address (Number and Street, City, State, Zip Code)   1211 North Westshore Blvd., Suite 753, Tampa, FL 33607		•		individual)							· <del>-</del>		
Name of Associated Broker or Dealer GrunAllen Financial, Inc.				s (Number	and Street	, City, Stat	e, Zip Cod	e)					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)					te 753, Ta	ampa, FL	33607						
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
All States   Check "All States" or check individual States   All   [CA]   [CA]   [CO]   [CT]   [DE]   [DC]   [ET]   [GA]   [HI]   [ID]   [IL]   [IN]   [IA]   [KS]   [KY]   [LA]   [ME]   [MD]   [MA]   [MI]   [MN]   [MS]   [MO]   [MT]   [NE]   [NV]   [NH]   [NJ]   [NM]   [NY]   [NC]   [ND]   [OH]   [OK]   [OR]   [PA]   [RI]   [SC]   [SD]   [TN]   [TX]   [UT]   [VT]   [VA]   [WA]   [WV]   [WI]   [WY]   [PR]   [P					tod or Into	nda ta Sali	ait Duraha		· · · · · · · · · · · · · · · · · · ·	<del></del>			
IL]												🔲 Al	States
MT]	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FU]	[GA]	[HI]	[ID]
Full Name (Last name first, if individual)			<u> </u>		-								
Full Name (Last name first, if individual) Hagmaier, Bob  Business or Residence Address (Number and Street, City, State, Zip Code) 861 Tamlei Avenue, Thousand Oaks, CA 91362  Name of Associated Broker or Dealer Financial West Group  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)					• •		• •						
Business or Residence Address (Number and Street, City, State, Zip Code) 861 Tamlei Avenue, Thousand Oaks, CA 91362  Name of Associated Broker or Dealer Financial West Group  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)							[ • • ]	[ + 1 + 1		[,, ,]	[ ,,,,]	[,,,]	[, i,
Name of Associated Broker or Dealer   Financial West Group				ingividuai	)						·····		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)				-		-	te, Zip Coo	ie)					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	Name of	f Associate	d Broker o	r Dealer									
(Check "All States" or check individual States)			<u>-</u>				· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·				·····
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NI] [NM] [NY] [NC] [ND] [OH] [OK] [MT] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] [VT] [VA] [WA] [WV] [WI] [WY] [PR] [VT] [VA] [VA] [VA] [VA] [VA] [VA] [VA] [VA									***************************************			🗀 Al	l States
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Clifford, Donna  Business or Residence Address (Number and Street, City, State, Zip Code) 225 Arlington Street, Medford, MA 02155  Name of Associated Broker or Dealer Financial West Group  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	[AL]	[AK]	[AZ]							[FL]	[GA]	[HI]	[ID]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]  Full Name (Last name first, if individual) Clifford, Donna  Business or Residence Address (Number and Street, City, State, Zip Code) 225 Arlington Street, Medford, MA 02155  Name of Associated Broker or Dealer Financial West Group  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
Full Name (Last name first, if individual) Clifford, Donna  Business or Residence Address (Number and Street, City, State, Zip Code) 225 Arlington Street, Medford, MA 02155  Name of Associated Broker or Dealer Financial West Group  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)													
Business or Residence Address (Number and Street, City, State, Zip Code)  225 Arlington Street, Medford, MA 02155  Name of Associated Broker or Dealer Financial West Group  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	Full Na	me (Last n	ame first, i										
225 Arlington Street, Medford, MA 02155  Name of Associated Broker or Dealer Financial West Group  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)				es (Numbe	er and Stree	et City St	ate Zin Co	de)					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]	225	5 Arlingto	n Street, I	Medford, l		•	ate, 21p Co						
(Check "All States" or check individual States)				or Dealer									
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] (NY] [NC] [ND] [OH] [OK] [OR] [PA]												🔲 Al	l States
[IL] {IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
				-						[MI]		•	[MO]
							• -						

<sup>3.12</sup> of 9 \* A smaller amount may be accepted by the company, in its sole discretion.

1 Has th	ie issuer so	ld or does	the issuer i	intend to se	ell, to non-	accredited	investors i	n this offer	ino?	*************	Yes	No ⊠
7. 7100 11		, 0. 2000			in Appendi				-	•••••••••••••••••••••••••••••••••••••••	_	
2 What	is the mini	mum inves			• •	•	, ,			•••••	\$ 100 00	ın*
2. 111100	is the mini	mam m.ves	tinein that	***************************************	opted from	, un , mar			***************	•••••••••	<del></del>	
3. Does	the offering	g permit jo	int ownersl	nip of a sin	gle unit?	•••••	•••••	•••••	•••••		Yes . ⊠	N <sub>0</sub>
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
	•	me first, if	individual	)	· · · · · · · · · · · · · · · · · · ·	***		·				
	nard, Greg		- Ol	1 Ct	City State	7:- 0-1	->					<del></del>
		nce Addres c Place, St	-			•	e)					
		d Broker o				<del></del>		-			· <u></u>	
Sam	mons Sec	curities Co	mpany, L	LC						-·		<del> </del>
		rson Listed ates" or che								•••••	🔲 Ali	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[H1]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [ <b>SD</b> ]	[HM] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
		ame first, if	individual	)								
	plow, Barr	ence Addre	ss (Numbe	r and Stree	t City Sta	te Zin Coo	łe)				<u></u>	<del></del>
		g Way, Sto			-	te, zip cot						
	of Associate ancial We	ed Broker o	r Dealer									
		erson Lister	d Has Solid	ited or Inte	ends to Sol	icit Purcha	sers					····
(Ch	eck "All St	ates" or ch	eck individ	ual States)		······	••••••	••••••			🔲 Al	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [ <b>2A</b> ]
[RI]	[SC]	[SD]	[TN]	[TX]	[TU]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	ame (Last ret, Kevin	ame first, i	f individua	1)						<del>·</del>		
		lence Addre	ess (Numbe	er and Stree	et, City, Sta	ite. Zip Co	de)		· <del></del>			
		rate Camp				-						
		ted Broker of Financial		Ina								
		erson Liste			ends to Sol	licit Purchs	icerc			· · · · · · · · · · · · · · · · · · ·		
		tates" or ch						••••••	••••••	••••	🔲 Al	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[ <b>OH</b> ] [WV]	[WI]	[OR] [WY]	[PA] [PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	F PROCEEDS	
. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$0	\$0
Equity	\$ 0	\$ 0
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	\$0	\$0
Partnership Interests	\$0	\$0
Other (Specify Individual beneficial interests in the Delaware Statutory Trust)	\$ 19,325,000	\$12,161,040.20
Total	\$ 19,325,000	\$ 12,161,040.20
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		∆ agregate
	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	54	\$ 12,161,040.20
Non-accredited Investors	0	\$0
Total (for filings under Rule 504 only)		\$ <u> </u>
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Type of	Dollar Amount
Type of Offering	Security	Sold
Rule 505		<u>\$</u>
Regulation A		<u>\$</u>
Rule 504		<u>s</u>
Total		<u>s</u>
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees	<b></b>	\$ 0
Printing and Engraving Costs	🛛	\$ 0
Legal Fees	<b></b>	\$ 484,472
Accounting Fees	🗵	\$ 0
Engineering Fees	🗵	\$ 0
Sales Commission (specify finders' fees separately)	🗵	\$ 1,352,750
Other Expenses (identify)		\$0
Total	🗵	\$ 1,837,222

	C. OFFERING PRICE,	NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
b.	and total expenses furnished in response t	e offering price given in response to Part C – Ques o Part C – Question 4.a. This difference is the "adju	usted	\$ 17,487,778
5.	each of the purposes shown. If the amoun	proceeds to the issuer used or proposed to be used t for any purpose is not known, furnish an estimate the total of the payments listed must equal the adjusted to Part C – Question 4.b above.	and	
			Payments to Officers, Directors & Affiliates	Payments To Others
	Salaries and fees		<b>⊠ \$</b> 0	<b>№ \$</b> 0
	Purchase of real estate		<b>⊠</b> <u>\$0</u>	
	Purchase, rental or leasing and instal	lation of machinery and equipment	<b>≤</b> \$0	<b>№ \$</b> 0
	Construction or leasing of plant build	lings and facilities	⊠ \$0	⊠ \$0
	offering that may be used in exchang	uding the value of securities involved in this ge for the assets or securities of another issuer	<b>№ \$</b> 0	<b>№</b> <u>\$0</u>
	Repayment of indebtedness		<b>≤</b> \$0	<b>⊠</b> <u>\$0</u>
	Working capital		⊠ \$0	\$ 250,000
	Other (specify): Real Estate Acquisi	tion Fees	\$ 810,444	\$ 1,710,190
	Column Totals		\$ 810,444	\$ 16,677,334
	Total Payments Listed (column total	s added)	<b>⊠</b> <u>\$</u> 1	7,487,778
		D. FEDERAL SIGNATURE		
fo	llowing signature constitutes an undertakin	igned by the undersigned duly authorized person. I g by the issuer to furnish to the U.S. Securities and by the issuer to any non-accredited investor pursua	<b>Exchange Commissi</b>	on, upon written
Is	suer (Print or Type)	Signature	Date	1
U	SA Peachtree Creek, DST	100hin	7/25	106
N	ame of Signer (Print or Type)	Title of Signer (Print or Type)		
_ K	evin S. Fizgerald	Chief Executive Officer, U.S. Advisor, LLC, as a	Trustee of USA Pea	chtree Creek, DST

-ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE								
Is any party described in 17 CFR 230.262 of such rule?	Yes	No ⊠							
	See Appendix, Column 5, for state respons	ie.							
2. The undersigned issuer hereby undertakes Form D (17 CFR 239.500) at such times a		state in which this notice is f	filed, a noti	ce on					
<ol><li>The undersigned issuer hereby undertake issuer to offerees.</li></ol>	s to furnish to the state administrators, upo	n written request, information	on furnishe	ed by the					
Limited Offering Exemption (ULOE) of	4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.								
The issuer has read this notification and knoundersigned duly authorized person.	ows the contents to be true and has duly cau	ised this notice to be signed	on its beha	alf by the					
Issuer (Print or Type)	Signature	Date							
USA Peachtree Creek, DST	ll s	<b>-</b> 7/25/	06						
Name (Print or Type)	Title (Print or Type)	<u> </u>							

Chief Executive Officer, U.S. Advisor, LLC, as a Trustee of USA Peachtree Creek, DST

#### Instruction:

Kevin S. Fitzgerald

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### APPENDIX

1	2		3			4		5	
	Intend to non-ac investors (Part B-	credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No	:	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		Ø	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$158,328	0	N/A		Ø
AK									
AZ		×	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$159,886.47	0	N/A		Ø
AR									
CA		Ø	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	23	\$6,900,283.49	0	N/A		Ø
СО		⊠	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$100,000	0	N/A		Ø
СТ		⋈	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$300,000	0	N/A		Ø
DE									
DC									
FL		×	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	2	\$468,508.45	0	N/A		⊠
GA		Ø	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	4	\$495,098.67	0	N/A		⊠
ні									
ID									
IL		☒	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$528,000	0	N/A		⊠
IN									
IA		⊠	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$196,000	0	N/A		×
KS		⊠	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$65,000	0	N/A		×

### APPENDIX

ì	2		3	4 5 Disqualificatio						
	Intend to non-ac investors (Part B-	credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pur	investor and chased in State C-Item 2)		Disquali under Star (if yes, explana waiver g (Part E-	te ULOE attach tion of granted)	
				Number of Accredited		Number of Non-Accredited				
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No	
KY										
LA									0	
ME										
MD					u					
МА		⊠	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	2	\$415,217.83	0	N/A		Ø	
MI		Ճ	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	ı	\$91,955.96	0	N/A		Ճ	
MN										
MS		Ø	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$147,321.91	0	N/A		Ø	
МО		Ø	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$113,798.15	0	N/A		Ø	
МТ										
NE										
NV										
NH										
NJ										
NM										
NY		Ø	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$68,907.08	0	N/A		Ø	
NC		Ø	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	2	\$293,217.71	0	N/A		×	
ND										
ОН		Ø	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$100,000	0	N/A		Ø	
ок										

#### APPENDIX

1	2 3 4							5 Disqualification		
	Intend to non-ac investors (Part B-	credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
OR		⊠	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$150,000	0	N/A	۵	⊠	
PA		⊠	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	2	\$495,257.63	0	N/A		Ø	
RI										
SC		Ø	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	3	\$675,237.18	0	N/A		Ø	
SD		⊠	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$100,000	0	N/A		⊠	
TN										
TX		⊠	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$60,790.60	0	N/A		⊠	
UT		⊠	Beneficial interests in the Delaware Statutory Trust- \$19,325,000	1	\$78,231.07	0	N/A		⊠	
VT										
VA										
WA										
wv										
WI										
WY										
PR										